



DONVILLE | KENT  
asset management inc.

Dear Investor,

Thank you for your interest in the DKAM Financial Services Venture Fund LP. On this page you will find instructions on how to complete the Subscription Form, should you chose to do so. Please ensure you have read the Offering Memorandum and Limited Partnership Agreement prior to your completion of the Subscription Agreement. You should also discuss this proposed investment with your investment advisor, for suitability and risk profile, and with your tax specialist in order to fully understand and tax implications that may affect you.

To complete the Subscription process...

- 1. An individual must;**  
In accordance with Proceeds of Crime (Anti-Money Laundering) and Terrorist Financing Act, attach a void cheque from a financial entity (see pg. S-5 of the subscription Form for more details)
  
- A Corporation must;**  
Complete Schedule 'C' of the Subscription Form
  
- 2. Nature of Investment or Registration Exemption**  
Tick one of four boxes on Page S-6
  
- 3. Investor Information;**  
Complete appropriate section of Page S-7
  
- 4. Know-Your-Client requirements.**  
Complete Schedule 'A'
  
- 5. Accredited Investor**  
If you are purchasing LESS than \$150,000 of the Limited Partnership you must qualify as an 'Accredited Investor'. Please tick one (or more) box(es) in Schedule 'B' if applicable.
  
- 6. Please complete and sign the W-8BEN. The form is a requirement.**
  
- 7. Provide a copy of acceptable photo identification (Drivers' License or Passport)**

Please submit the completed Subscription Form to our office at the address below or call and we will arrange to pick it up.

PLEASE MAKE ALL CHEQUES PAYABLE TO: DKAM Financial Services Venture Fund LP

FOR WIRE INSTRUCTIONS please contact DKAM at 416-364-8885.